

**UNITED STATES DEPARTMENT OF JUSTICE
OFFICE OF THE UNITED STATES TRUSTEE
FOR THE EASTERN DISTRICT OF PENNSYLVANIA**

IN RE: : CHAPTER 11
:
MID-ATLANTIC ENERGY CONCEPTS, INC., : BANKR. NO. 18-14790REF
:
Debtor. :

**STATEMENT THAT UNSECURED CREDITORS
COMMITTEE HAS NOT BEEN APPOINTED**

TO: THE CLERK OF THE BANKRUPTCY COURT

As of the date of this statement, a committee of unsecured creditors has not been appointed by the UNITED STATES TRUSTEE.

- () Debtors petition/schedules reflect less than three unsecured creditors, (excluding insiders and governmental agencies).
- () Insufficient response to the United States trustee communication/contact for service on the committee.
- (X) No unsecured creditor interest to serve.
- () Non-operating debtor-in-possession — No creditor interest.
- () Application to convert to Chapter 7 or to dismiss pending.
- () Converted or dismissed.

ANDREW R. VARA
Acting United States trustee
Region 3

/s/ Dave P. Adams
Dave P. Adams
Trial Attorney

DATED: August 28, 2018

cc: Aris Karalis, Esq.